



# Get There First™

At Barrow Street Advisors we seek to capture excess returns by beating others to the punch.

*Our portfolio companies have been targeted for takeover at approximately four times the historical market average based on our review of Bloomberg data from 12/31/08 through present.*

## Firm Facts

- Private Equity Vehicles:<sup>1</sup> 3
- Mutual Funds: 2
- Managed Account Programs: 2
- Unit Investment Trusts: 1

Headquartered: Stamford, CT

<sup>1</sup> Managed by affiliate Barrow Street Capital

## Private Equity Perspective

At Barrow Street Advisors we use our proprietary private equity lens to discover attractive investment opportunities in companies that we believe simultaneously exhibit both quality and value. We emphasize real economic fundamentals that a control owner of a private company would typically seek.

## Barrow Street Advisors Leadership



**Nicholas Chermayeff**  
Principal  

- 23 years of industry experience
- BA Harvard College



**Robert F. Greenhill, Jr.**  
Principal  

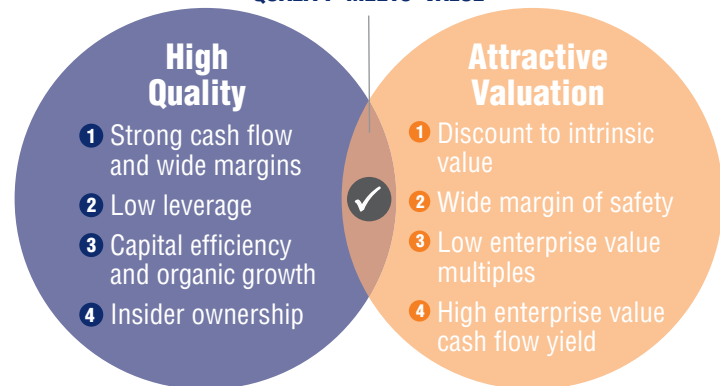
- 24 years of industry experience
- BA Harvard College
- MBA Harvard Business School



**David R. Bechtel**  
Principal  

- 24 years of industry experience
- BA Yale University
- JD Stanford Law School

### INVESTING WHERE QUALITY-MEETS-VALUE



## Take Our Complement™

We purchase the stocks of companies you might not normally find. We believe our investments are different from others and can complement typical asset allocations. Our goal is to provide investors with differentiated and intelligent ways to earn above-average returns with below average risk.

## About Barrow

Barrow Street Advisors provides investment advisory services to mutual funds, managed accounts, and a unit investment trust.

Our private equity affiliate, Barrow Street Capital, was founded in 1997 and provides investment management services to private equity funds whose LPs include pension funds, sovereign funds, endowments, foundations, family offices, and high net worth individuals.

Since its inception, Barrow Street Advisors LLC and Barrow Street Capital LLC have cumulatively invested approximately \$550 million of equity in private and public equity strategies. ■

**For More Information**  
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